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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
LIBERTY MUTUAL INSURANCE COMPANY,

Plaintiff,

vs.

FAIRWAY GROUP HOLDINGS CORPORATION,
and FW OPERATING CORP. f/k/a
FAIRWAY OPERATING CORPORATION,

Defendants.
----- X

Case No.: 07 CV 11415 (LTS)

**DEFENDANTS' CORPORATE
DISCLOSURE STATEMENT**

Pursuant to Fed. R. Civ. Proc. 7.1, the undersigned counsel for Defendants states
the following:

Defendant Fairway Group Holdings Corp. is not a publicly-owned corporation,
nor is ten percent or more of the stock of Defendant Fairway Group Holdings Corp. owned by a
publicly-owned corporation.

Defendant FW Operating Corp. (whose name was changed from Fairway
Operating Corp.) is not a publicly-owned corporation, nor is ten percent or more of the stock of
Defendant FW Operating Corp. owned by a publicly-owned corporation.

Dated: February 11, 2008

HUGHES HUBBARD & REED LLP

By: 

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